

Kylie Graham

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Self Managed Super Fund Expert

**I have three great loves in my life:
My beautiful daughter Charlotte. The
Richmond Football Club (Go Tiges).
Accounting. (The particular order of
course depends upon how the Tigers are
travelling...).**



So you could say I'm a pretty focussed person. I'm also logical, orderly, analytical and thorough.

Now before you start yawning, that's all actually terrific news for you because it's exactly what you want in a Self Managed Superannuation specialist.

Self Managed Super Funds (SMSF) are a fantastic way for you to have total control over your future income. To me it just makes sense that you'd want to be in the driver's seat when it comes to something so important.

But despite the fact that the government wants us to fund our own retirement, they've made this area of superannuation 'super' complicated.

Oh and if you happen to breach one of the many, many rules, the ATO will oblige you with a whopping fine...

How do you keep up with it all? Well trust me it's a full time job, and that's why I'm here to help you. You can let me focus on all the technical 'stuff' and keep you out of trouble, while you focus on the investment strategies to achieve your financial freedom.



I mentioned that Accounting was one of my great loves, so it probably won't surprise you to learn I've been working in the industry for more than 20 years.

What this means for you is the peace of mind of knowing the expert looking after the tax and financial needs of your future income stream is experienced and has literally prepared thousands of super fund tax returns.

There's not much I haven't come across.

SMSFs are great, and I get a real buzz out of working with them. But I can also help you with your small business tax needs. So maybe I need to add "versatile" to those other personality traits. Again, the idea is to let me focus on the mechanics while you concentrate on building your future.

When I'm not working, I'm a pretty social person. I enjoy catching up with friends for a drink, movies, and watching my Tigers on the footy field. That said, nothing beats spending quality mum and daughter time with my little angel Charlotte.

Having a child has given me a whole new perspective on life and what's important. Ultimately I want to achieve – and help my clients achieve – financial freedom.

At the end of the day that's what counts – the freedom to do what you want, when you want and how you want.



Ultimate Financial 360^o™



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